

Income Statement (IFRS)	31/12/2008	31/12/2007
	C'000	C'000
<b>Revenue</b>	<b>11.053</b>	<b>9.802</b>
<b>Net revenue</b>	<b>10.625</b>	<b>9.080</b>
<b>Solutions Total</b>	<b>6.470</b>	<b>5.219</b>
Managed Services	4.988	4.649
Software	1.482	570
<b>Professional Services Total</b>	<b>4.067</b>	<b>3.790</b>
Reselling & other (net of cost)	88	71
<b>Net Cost of sales</b>	<b>6.138</b>	<b>5.670</b>
<b>Gross Profit</b>	<b>4.487</b>	<b>3.410</b>
	42,2%	37,6%
<b>Operating Expenses</b>	<b>3.647</b>	<b>2.712</b>
<b>General&amp;administration</b>	<b>1.753</b>	<b>1.393</b>
	16,5%	15,3%
<b>Selling costs</b>	<b>1.004</b>	<b>799</b>
	9,4%	8,8%
<b>R&amp;D</b>	<b>890</b>	<b>520</b>
	8,4%	5,7%
<b>EBITA</b>	<b>840</b>	<b>698</b>
	7,9%	7,7%
<b>Financial result</b>	<b>18</b>	<b>29</b>
<b>Profit before tax &amp; amort. Customer portfolio</b>	<b>858</b>	<b>727</b>
<b>amort. Customer&amp;product portfolios</b>	<b>208</b>	<b>155</b>
<b>Profit before tax</b>	<b>650</b>	<b>572</b>
	6,1%	6,3%
Tax expense	237	10
<b>Profit for the first six months</b>	<b>413</b>	<b>562</b>
<b>Share of profit in associates</b>	<b>-8</b>	<b>70</b>
<b>Net Profit for the first six months</b>	<b>405</b>	<b>632</b>
	3,8%	7,0%
<b>EBITDA</b>	<b>1.462</b>	<b>1.449</b>
	13,8%	16,0%
<b>Earnings (loss) per share</b>		
- Basic (euros)	0,17	0,28
- Diluted (euros)	0,17	0,26