

Income Statement (IFRS)	31/12/2009	31/12/2008
	€'000	€'000
Revenue	11.070	11.053
Net revenue	10.366	10.625
Solutions Total	6.862	6.470
Managed Services	5.381	4.988
Software	1.481	1.482
Professional Services Total	3.467	4.067
Reselling & other (net of cost)	37	88
Net Cost of sales	5.424	6.138
Gross Profit	4.942	4.487
	47,7%	42,2%
Operating Expenses	4.168	3.647
General&administration	1.724	1.753
	16,6%	16,5%
Selling costs	1.321	1.004
	12,7%	9,4%
R&D	1.123	890
	10,8%	8,4%
Recurring EBITA	774	840
	7,5%	7,9%
Financial result	-3	18
Non-recurring costs	675	
Profit before tax & amort. Customer portfolio	96	858
amort. Customer&product portfolios	166	208
Profit before tax	-70	650
	-0,7%	6,1%
Tax expense	160	237
Profit (loss) for the first six months	-230	413
Share of profit in associates	-6	-8
Net Result for the first six months	-236	405
	-2,3%	3,8%
Recurring EBITDA	1.393	1.463
	13,4%	13,8%
Earnings (loss) per share		
- Basic (euros)	-0,10	0,17
- Diluted (euros)	-0,10	0,17